

Commercial Enquiry Form

01. Application Details

Broker	
Broker Name	
Broker Company	
Borrowing Entity	<input type="radio"/> Personal <input type="radio"/> Ltd <input type="radio"/> Trust <input type="radio"/> LLP <input type="radio"/> Partnership
Where lending is to a Ltd Co/LLP please provide name of company	
Mortgage Purpose	<input type="radio"/> Purchase <input type="radio"/> Remortgage <input type="radio"/> Transfer of Equity

Loan Details	
Loan amount / LTV required	
Purpose of loan	

Product Requirements	
Loan Term Required	
Repayment Type	<input type="radio"/> Interest Only <input type="radio"/> Repayment
Rate Type Required	<input type="radio"/> Fixed Rate <input type="radio"/> Tracker/Variable

02. Applicant Details

Applicant 1	
Full Names	
Date of Birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y
Address (3 years address history)	
Personal Income	£
Occupation	
Contact Tel. Number	

Applicant 2	
Full Names	
Date of Birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y
Address (3 years address history)	
Personal Income	£
Occupation	
Contact Tel. Number	

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02. Applicant Details (continued)

Applicant 1		
How many BTL properties owned?		
How many commercial properties owned?		
How many years letting experience?		
Does applicant own a residential property?	Yes <input type="radio"/>	No <input type="radio"/>
Residential status	Homeowner <input type="radio"/> Tenant <input type="radio"/> Living with Family <input type="radio"/>	

Applicant 2		
How many BTL properties owned?		
How many commercial properties owned?		
How many years letting experience?		
Does applicant own a residential property?	Yes <input type="radio"/>	No <input type="radio"/>
Residential status	Homeowner <input type="radio"/> Tenant <input type="radio"/> Living with Family <input type="radio"/>	

03. Ex-Pat

Applicant 1	
Country of Residency	
Nationality	
Occupation	
Income (UK taxed and UK equivalent)	
Number of UK Properties Owned	
Number of properties with mortgages for more than 12 months	

Applicant 2	
Country of Residency	
Nationality	
Occupation	
Income (UK taxed and UK equivalent)	
Number of UK Properties Owned	
Number of properties with mortgages for more than 12 months	

04. Security Details

Security Address			
Commercial Type (office/retail/warehouse etc.)			
Lease in place on completion?		Lease Length? Break Clauses?	
Lease Rental Income		Leasehold <input type="radio"/>	Freehold <input type="radio"/>
Brief description of present site		Nature of project	

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04. Security Details (continued)

Size of each unit		Property Value	
Purchase price (if different from value)	£	Original purchase price and date purchased (if already owned)	£
Current Mortgage Balance (Remortgage)	£	Current Lender (Remortgage)	
How long owned (Remortgage)		EPC Rating	
Anticipated sales/ultimate value	£	Development costs	£
Professional fees	£	Contingency	£
Client ever resided in property?	Yes <input type="radio"/>	No <input type="radio"/>	Will there be a fixed price contract?
			Yes <input type="radio"/>
			No <input type="radio"/>
Proposed exit route (sale of security property, sale of other property, remortgage, other)			

05. Trading Business/Owner Occupier

Company Type	Ltd <input type="radio"/>	Sole Trader <input type="radio"/>	LLP <input type="radio"/>
Company name			
What does business do?		How long been trading?	
3 years accounts available? (please provide) Yes <input type="radio"/>		Latest years net profit £	
If purchase app - expansion into new unit or move?			
Current rent business pays if moving from rented unit			

08. Additional Information

Deposit source (Purchases)	
Credit history – any CCJs/ Defaults/missed payments – if yes provide details	
Additional information – please provide any further details relating to the enquiry	

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I confirm that the information contained within this application is true and correct to the best of my knowledge.

I have the client's authority to share this information.

I have advised the applicant(s) that a formal credit search may be carried out in their name(s) with credit reference agencies who will record details of the search and may create a financial association with those with whom they are linked financially. The applicant(s) has/have given authority to my company to instruct Aria Finance to carry out a formal credit search and/or to instruct others to do so in connection with obtaining finance on their behalf.

If you do not have the applicants authority to carry out a credit search, please do not sign below. However you can still send the completed form back to us and we will provide indicative terms, which will be based on the assumption customer has clear credit, unless otherwise stated.

Signed by broker or applicant

Name							Date	D	D	M	M	Y	Y
Signature													